# 14-12144-mg Doc 1 Filed 07/23/14 Entered 07/23/14 17:48:26 Main Document Pg 1 of 43

B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK						VOLUNTARY PETITION						
	ne of Debtor (if indi-		ıst, First, Midd	le):			Name of	Joint Debto	or (Spo	ouse) (Last, First,	Middle):	
All (	FULTON LLC Other Names used b lude married, maide	y the Debtor in		S				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last (if n	four digits of Soc. Socre than one, state a	Sec. or Individuall): 47-10490	al-Taxpayer I.I <b>694</b>	D. (ITIN	i)/Com	plete EIN		r digits of So than one, sta			axpayer I.D. (IT	FIN)/Complete EIN
225	et Address of Debto BROADWAY W YORK, New	', <b>29TH FL</b> C		ate):		AMERICAN AND AND AND AND AND AND AND AND AND A	Street Ad	Street Address of Joint Debtor (No. and Street, City, and State):				ate):
<u> </u>					CODE	10007					ZIP CC	DDE
NEV	nty of Residence or W YORK ling Address of Deb	-								the Principal Plac		dress):
+ :::	CD in singl A	- CD-scines	= 1: (:f di	- Administration of the Control of t	CODÈ		]				ZIP CC	DDE
	ntion of Principal As FULTON STR	REET, BRO									ZIP CC	DDE 11238
	T; (Form	Type of Debtor n of Organizatio Check one box.)	on)			Nature of eck one box.)	Business					e Under Which
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check			11 U.S.C. § 101( Railroad Stockbroker Commodity Brok Clearing Bank Other	al Estate as d (51B) ker	Estate as defined in   Chapter 9   Chapter 11   Chapter 12   Chapter 13 r		Chapter 9 Chapter 11 Chapter 12 Chapter 13	Reco Main Chap Reco Nonr	oter 15 Petition for organition of a Foreign in Proceeding oter 15 Petition for organition of a Foreign main Proceeding			
Cour	Cha ntry of debtor's center	npter 15 Debtor ter of main intere				Tax-Exem (Check box, if		)			Nature of Debt (Check one box	
Each	ntry of debtor's cent country in which a nst debtor is pending	foreign proceed		ling, or		Debtor is a tax-es under title 26 of t Code (the Interna	xempt organ the United St	rganization ed States  Debts are primarily consumer Debts are debts, defined in 11 U.S.C. primarily business debts.  \$ 101(8) as "incurred by an business debts.			Debts are	
		Filing Fee	(Check one bo	ox.)			Check on	hov	L	Chapter 11 I		
X	Full Filing Fee atta	iched.					☐ Det	btor is a sma	ıll bus small	siness debtor as de business debtor a	efined in 11 U.S	.C. § 101(51D).
	Filing Fee to be pai signed application unable to pay fee es	for the court's c	consideration c	certifying	g that th	he debtor is	Check if:	Check if:				
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Check all	on 4/01/16 and every three years thereafter).  Check all applicable boxes:  A plan is being filed with this petition.						
Statis	stical/Administrati	ive Information	a									THIS SPACE IS FOR
	Debtor estima		ny exempt prop			on to unsecured creded and administrative		paid, there	will be	e no funds availab	ole for	COURT USE ONLY
X 1-49	nated Number of Cre		200-999	□ 1,000- 5,000	WSSTATS STATE OF THE STATE OF T	5,001-	0,001- 25,000	25,001- 50,000		50,001- 100,000	Over 100,000	
\$0 to \$50,0	\$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000 to \$10 million		\$10,000,001 \$3 to \$50 to	350,000,001 o \$100 nillion	\$100,000 to \$500 million	,001	\$500,000,001 to \$1 billion	More than	
Estim \$0 to \$50,0		\$100,001 to \$500,000	\$500,001 to \$1 million	x \$1,000, to \$10 million		to \$50 to	50,000,001 o \$100 nillion	\$100,000 to \$500 million	,001	\$500,000,001 to \$1 billion	☐ More than \$1 billion	

## 14-12144-mg Doc 1 Filed 07/23/14 Entered 07/23/14 17:48:26 Main Document

Pg 2 of 43 B1 (Official Form 1) (04/13) Voluntary Petition Name of Debtor(s): 983 FULTON LLC (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately X preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)  $\Box$ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

# 14-12144-mg Doc 1 Filed 07/23/14 Entered 07/23/14 17:48:26 Main Document Pg 3 of 43

B1 (Official Form 1) (04/13)	Page 3
Voluntary Pefition	Name of Debtor(s): 983 FULTON LLC
(This page must be completed and filed in every case.)	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X (Signature of Foreign Representative)
X Signature of Joint Debtor Telephone Number (if not represented by attorney)  Date	(Printed Name of Foreign Representative)  Date
Signature of Attorney	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s)  A. MITCHELL GREENE  Printed Name of Attorney for Debtor(s)  See Attachment 1  Firm Name  875 THIRD AVENUE, 9TH FLOOR  NEW YORK, New York 10022  Address (212) 603-6300  Telephone Number  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	I declare under penalty of perjury that: (1) I am a bankruptey petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) setting a maximum fee for services chargeable by bankruptey petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptey Petition Preparer  Social-Security number (If the bankruptey petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptey petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the information	!
in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	Addicas
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	XSignature
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
X Signature of Authorized Individual ZALMAN SKOBLO Printed Name of Authorized Individual PRESIDENT	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Title of Authorized Individual Date  11319	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. 8 110: 18 U.S.C. 8 156

## **Attachment**

Attachment 1

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

UNITED STATES BANK	CRUPTCY COURT	
SOUTHERN DISTRICT	OF NEW YORK	
age and any over over may also stay that that that their this stay that their this stay that their this that their this that their this that their this this this this this this this this	× * * * * * * * * * * * * * * * * * * *	
In re:		Chapter 11
983 FULTON LLC,	Case No.:	
	Debtor. X	

#### **CERTIFICATION OF RESOLUTION**

I, the undersigned, Zalman Skoblo, as president of 983 Fulton LLC (the "Company"), do hereby certify that at a meeting of the Company duly called and held on **July 27**, **2014**, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, partners and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Zalman Skoblo, as president of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that Zalman Skoblo, as president of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to take any and all other actions which he may deem necessary or proper in connection with such Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this 27 day of July, 2014.

983 FULTON LLC

ZALMAN SKOBLO

PRESIDENT

UNITED STATES BANKE SOUTHERN DISTRICT O	F NEW YORK		
In re:	X	Chapter 11	
983 FULTON LLC		Case No.	
	Debtor.		
	AFFIDAVIT PU TO LOCAL RU		
STATE OF NEW YORK	)		
COUNTY OF NEW YORK	) ss: )		

Zalman Skoblo, being duly sworn, deposes and says:

- 1. I am the president of 983 Fulton LLC (the "Debtor"), and am fully familiar with the facts set forth herein.
- 2. The Debtor owns a commercial property located at 983 Fulton Street, Brooklyn, New York, but a receiver has been appointed to manage the property since the summer of 2010 pursuant to an order entered in a prepetition foreclosure action.
  - 3. No pre-petition committee was organized prior to the Order for relief.
  - 4. The Secured Creditors of the Debtor are as listed on Schedule D to the Petition.
- 5. A summary of the Debtor's assets and liabilities is set forth on the summary of schedules annexed to the petition.
- 6. The names and addresses of the twenty largest unsecured creditors, excluding insiders, is included with this affidavit.
- 7. All suits or proceedings in which the Debtor is named as a party are listed in the Debtor's Statement of Financial Affairs.

- 8. The Debtor's financial condition was precipitated by increasing expenses with respect to the renovation of the Debtor's property as well as the loss of a commercial tenant.
- 9. The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and to preserve priorities of creditors.
- 10. The estimated amount of Payroll due the Debtor's employees, exclusive of officers, for a period of thirty days following the filing of the petition is \$0.00.
- 11. Salaries currently being paid by the Debtor to the officers approximate \$0.00 per month.
- 12. Since, the Debtor's real property is under the possession and control of a receiver, the Debtor cannot accurately estimate its income and expenses until the receiver turns over possession of the property and books and records, however the Debtor's best estimated budget for income and expenses through the next thirty days is as follows:

#### **INCOME**

Total Estimated Income: \$18,000

EXPENSES

Mortgage \$10,000

Total Estimated Expenses: \$10,000

NET INCOME: \$8,000

Zalman Skoblo, President

MARK MINDLIN
Notary Public - State of New York
NO. 01Mi6279916

Qualified in New York Coun

My Commission Expires

B 4 (Official Form 4) (12/07)

## UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

In re 983 FULTON LI	LC,		Case No.	
-	Debtor		Chapter	11
LIST OF C	CREDITORS HOLDI	ING 20 LARGEST	T UNSECURED	CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
SAKHATWAT ULLAH 918 PACIFIC STREET BROOKLYN, NEW YORK 11238				\$30,000.00
A TO Z MANAGEMENT C/O SHAINDY SOLNI 3813 13TH AVENUE BROOKLYN, NEW YORK 11218				\$17,000.00
HPD 100 GOLD STREET 3RD FLOOR NEW YORK, NEW YORK 10038				\$17,000.00
MARK J. NUSSBAUM, ESQ. 225 BROADWAY. 39TH FLOOR NEW YORK, NEW YORK 10007				\$10,000.00

B 4 (Official Form 4) (12/07)	
NATIONAL FIRE UNION 625 LIBERTY AVENUE PITTSBURGH, PENNSYLVANIA 15222	\$7,000.00
Date:	
	Debtor
ON BEHALF OF A CO I, ZALMAN SKOBLO, of 983 FUL penalty of perjury that I have read the forego	ORPORATION OR PARTNERSHIP  TON LLC named as the debtor in this case, declare under ing List of Creditors Holding 20 Largest Unsecured Claims
and that it is true and correct to the best of m  Date: 7(2)(4)	
	ZĄŁMAN SKOBLO,

B 6 Summary (Official Form 6 - Summary) (12/13)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re	Case No.
983 FULTON LLC	,
Debtor	Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 2,500,000.00		
B - Personal Property			\$ 212.00		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ 1,625,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims				\$ 81,000.00	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
тс	)TAL	0	\$ 2,500,212.00	\$ 1,706,000.00	

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Debtor	(If known)	
In re 983 FULTON LLC,	Case No.	
B6A (Official Form 6A) (12/07)		

## **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
983 FULTON STREET, BROOKLYN, NEW YORK	Fee Simple Ownership		\$2,500,000.00	\$1,625,000.00
Notes: VALUE IS SUBJECT TO APPRAISAL				
	1	`otal ▶	\$2,500,000.00	

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/2007)

In re 983 FULTON LLC,		Case No.	
	Debtor	(If known)	

## **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	Х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CHASE CHECKING ACCOUNT		\$212.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	х			
Household goods and furnishings, including audio, video, and computer equipment.	х			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	х			
7. Furs and jewelry.	Х			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10. Annuities. Itemize and name each issuer.	х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х			

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B 6B (Official Form 6B) (12/2007)

In re 983 FULTON LLC,		Cons No	
THE 703 FOLTON ELC,	Debtor	Case No. (If kn	iown)

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

14. Interests in partnerships or joint ventures. Itemize.	Х		
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	x		
16. Accounts receivable.			Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	х		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х		
22. Patents, copyrights, and other intellectual property. Give particulars.	Х		
23. Licenses, franchises, and other general intangibles. Give particulars.	Х		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х		
26. Boats, motors, and accessories.	х		
27. Aircraft and accessories.	Х		
28. Office equipment, furnishings, and supplies.	х		

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Debtor	(If known)
In re 983 FULTON LLC,	Case No.
B 6B (Official Form 6B) (12/2007)	

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

29. Machinery, fixtures, equipment, and supplies used in business.	x		
30. Inventory.	х		
31. Animals.	х		
32. Crops - growing or harvested. Give particulars.	х		
33. Farming equipment and implements.	х		
34. Farm supplies, chemicals, and feed.	х		
35. Other personal property of any kind not already listed. Itemize.	Х		

2 continuation sheets attached

Total 🕨

\$212.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B 6D (Official Form 6D) (12/07)

in re 983 FULTON LLC					C	ase N		
		Debtor	•				(If kn	own)
SCH	EDI	U <b>LE D</b> -	CREDITORS HO	LDI	NG S	SECU	URED CLAIMS	
Check this box	if deb	tor has no o	creditors holding secured cl	aims t	o repo	rt on tl	nis Schedule D.	
H		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN		INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY  INCURRED, AND		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO. ST. JAMES LENDER LLC 515 MADISON AVENUE NEW YORK, NY 10022			6 APARTMENT UNITS; 1 COMMERCIAL UNIT VALUE \$\$2,500,000.00				\$1,275,000.00	\$0.00
SOLFERINO & SOLFERING LLP 1325 FRANKLIN AVENUE GARDEN CITY, NY 11530	0							
ACCOUNT NO. YORK CITY CAPITAL CORP. 140 GRAND STREET WHITE PLAINS, NY 10601			Secondary Mortgage 6 APARTMENT UNITS; 1 COMMERCIAL UNIT VALUE \$ \$2,500,000.00	1			\$350,000.00	\$0.00
ACCOUNT NO.							\$0.00	
			VALUE \$ \$0.00					
O continuation sheets attached			Subtotal ► (Total of this page)				\$ 1,625,000.00	\$ 0.00
			Total ► (Use only on last page)				\$ 1,625,000.00	\$ 0.00
			(222 and on one balle)			ı	(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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B 6E (Official Form 6E) (04/13)

adjustment.

In re	983 FULTON LLC		Case No.	
		Debtor	,	(if known)
SC	HEDULE E - CRE	DITORS HOLDING	UNSECURED PRIO	RITY CLAIMS
☐ Check thi	is box if debtor has no creditors	holding unsecured priority claims	to report on this Schedule E.	
TYPES OF F	PRIORITY CLAIMS (Check t	he appropriate box(es) below if claims	in that category are listed on the attach	ed sheets.)
☐ Domestic	Support Obligations			
Claims for responsible rel	lative of such a child, or a gover	d to or recoverable by a spouse, for rnmental unit to whom such a dome	mer spouse, or child of the debtor, estic support claim has been assign	or the parent, legal guardian, or ned to the extent provided in
<b>Extension</b>	s of credit in an involuntary c	ase		
Claims arising appointment of	ng in the ordinary course of the f a trustee or the order for relief	debtor's business or financial affair 7. 11 U.S.C. § 507(a)(3).	rs after the commencement of the	case but before the earlier of the
☐ Wages, sa	laries, and commissions			
independent sa	ales representatives up to \$12,47	g vacation, severance, and sick leav 75* per person earned within 180 d t, to the extent provided in 11 U.S.	ays immediately preceding the fili	mmissions owing to qualifying ng of the original petition, or the
Contribut	ions to employee benefit plans	s		
Money owed cessation of bu	to employee benefit plans for siness, whichever occurred firs	services rendered within 180 days it, to the extent provided in 11 U.S.	immediately preceding the filing o C. § 507(a)(5).	f the original petition, or the
Certain fa	rmers and fishermen			
Claims of cer	rtain farmers and fishermen, up	to \$6,150* per farmer or fisherman	n, against the debtor, as provided i	n 11 U.S.C. § 507(a)(6).
Deposits b	y individuals			
Claims of ind that were not d	dividuals up to \$2,775* for depo elivered or provided. 11 U.S.C	osits for the purchase, lease, or rent 8. § 507(a)(7).	al of property or services for person	onal, family, or household use,
X Taxes and	Certain Other Debts Owed to	o Governmental Units		
Taxes, custon	ns duties, and penalties owing t	to federal, state, and local governm	ental units as set forth in 11 U.S.C	. § 507(a)(8).
Commitme	ents to Maintain the Capital o	f an Insured Depository Instituti	on	
Claims based Governors of th § 507 (a)(9).	on commitments to the FDIC, ne Federal Reserve System, or t	RTC, Director of the Office of Thr heir predecessors or successors, to	ift Supervision, Comptroller of the maintain the capital of an insured	e Currency, or Board of depository institution. 11 U.S.C.
Claims for	Death or Personal Injury W	hile Debtor Was Intoxicated		
Claims for de drug, or another	eath or personal injury resulting r substance. 11 U.S.C. § 507(a	from the operation of a motor vehicle) (10).	icle or vessel while the debtor was	intoxicated from using alcohol, a

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of

2 continuation sheets attached

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B 6E (Official Form 6E) (04/13) - Cont.

In re 983 FULTON LLC ,	Case No.
Debtor	(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet

, 4,,00 4,14 00,11	,				itai t	) III (c		ior Ciaims Liste	d on I his Sneet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.	$\vdash$								
CORP. COUNSEL FOR NEW YORK CITY (52 DUANE STREET, NEW YORK, New York 10007) 52 DUANE STREET NEW YORK, NY 10007							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY			L				
Account No.									
INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19114							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY		·					
Account No.  NEW YORK STATE DEPARTMENT OF FINANC BANKRUPTCY/SPECIAL PROCEDURES SECT, P.O. BOX 5300 ALBANY, NY 12205-0300							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY							
Sheet no. 1 of 2 continuation sheets attac of Creditors Holding Priority Claims	hed to	Schedule	(T	S otals of	ubtotal this pa		\$ 0.00	\$ 0.00	\$0.00
			(Use only on last page of t Schedule E. Report also o of Schedules.)	he com n the S	Tota pleted ummar		\$		
			(Use only on last page of t Schedule E. If applicable, the Statistical Summary of Liabilities and Related Dat	report Certair	also on	- 1		\$	\$

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B 6E (Official Form 6E) (04/13) - Cont.

In re 983 FULTON LLC	Case No.
Debtor	(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet

					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		y rype or riority	ioi Ciannis Diste	a on this sheet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
NYC DEPARTMENT OF FINANCE ATTN: LEGAL AFFAIRS - DEVORA COHN, 345 ADAMS STREET, 3RD FL BROOKLYN, NY 11201							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY			·				
Account No.			**************************************						
OFFICE OF THE ATTORNEY GENERAL THE CAPITOL ALBANY, NY 12224							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY		ł		L			
Account No. JNITED STATES ATTORNEY'S OFFICE SOUTHERN DISTRICT OF NEW YORK, ATTN: TAX & BANKRUPTCY UNIT, 86 CHAMBERS STREET, ITHIRD FLOOR							\$0.00	\$0.00	\$0.00
Notes: FOR NOTICE PURPO	SES	ONLY							
Sheet no. 2 of 2 continuation sheets attact of Creditors Holding Priority Claims	hed to	Schedule	(T	S otals of	ubtotal this pa		s 0.00	\$ 0.00	\$0.00
			(Use only on last page of t Schedule E. Report also of of Schedules.)			ı	\$ 0.00		
			Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				\$ 0.00	\$ 0.00	

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B 6F (Official Form 6F) (12/07)

In re 983 FULTON LLC		Case No.	
	Debtor		(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F

☐ Check this box if debtor has no	credito	s holding uns	ecured claims to report on this Sched	ule F.			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER See instructions above.	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.					İ		
A TO Z MANAGEMENT C/O SHAINDY SOLNI 3813 13TH AVENUE BROOKLYN, NY 11218							\$17,000.00
ACCOUNT NO.	ı						
HPD 100 GOLD STREET 3RD FLOOR NEW YORK, NY 10038							\$17,000.00
ACCOUNT NO.							
MARK J. NUSSBAUM, ESQ. 225 BROADWAY. 39TH FLOOR NEW YORK, NY 10007							\$10,000.00
					<u> </u>		
NATIONAL FIRE UNION 625 LIBERTY AVENUE PITTSBURGH, PA 15222							\$7,000.00
					Subte	otal➤	\$ 51,000.00
continuation sheets attached		(Report a	(Use only on last page of the olso on Summary of Schedules and, if appli Summary of Certain Liabil	cable, on	d Schedu the Stat	istical	\$

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B 6F (Official Form 6F) (12/07) - Cont.

In re 983 FULTON LLC	Case No.
Debtor	(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	OUNT OF CLAIM
ACCOUNT NO.							
SAKHATWAT ULLAH 918 PACIFIC STREET BROOKLYN, NY 11238							\$30,000.0
Sheet no. 1 of 1 continuation she to Schedule of Creditors Holding Unsecured Nonpriority Claims	ets attac	hed			Subto	otal >	\$ 30,000.00
		(Report a	(Use only on last page of the lso on Summary of Schedules and, if app Summary of Certain Liabi	licable or	d Schedu	stical	\$ 81,000.0

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D	ebtor		(if known)
In re 983 FULTON LLC,		Case No.	
B 6G (Official Form 6G) (12/07)			

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
UNKNOWN	Description: PROPERTY IS CURRENTLY UNDER RECEIVERSHIP

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B 6H (Official Form 6H) (12/07)				
In re 983 FULTON LLC,		Case No.		
	Debtor		(if known)	

#### **SCHEDULE H - CODEBTORS**

☑ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re	983 FULTON LLC		Case No.	
	Debtor	'		(if known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION U	NDER PENALTY OF PERJURY BY INDIVIDUAL DE	BTOR
I declare under penalty of perjury that I have read the formy knowledge, information, and belief.	oregoing summary and schedules, consisting of sheets, and	that they are true and correct to the best of
Date	Signature:	Photomore recognisisposeophismosis Naka
_		
Date	Signature:	(Inint Debtor if any)
	[If joint case, both spouses must sign.]	
DECLARATION AND SIGNATURE	OF NON-ATTORNEY BANKRUPTCY PETITION PREPAREN	t (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices and info	petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this do- rmation required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and fee for services chargeable by bankruptey petition preparers, I have g accepting any fee from the debtor, as required by that section.	(3) if rules or anidelines have been
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)	
If the bankruptcy petition preparer is not an individual, state the who signs this document.	name, title (if any), address, and social security number of the office	r, principal, responsible person, or partner
Address		
X Signature of Bankruptcy Petition Preparer	Date	
Names and Social Security numbers of all other individuals who	prepared or assisted in preparing this document, unless the bankrupte	ry petition preparer is not an individual:
If more than one person prepared this document, attach addition	nal signed sheets conforming to the appropriate Official Form for eac	h person.
187757 8 156	s of title 11 and the Federal Rules of Bankruptcy Procedure may result in fi	•
	Y OF PERJURY ON BEHALF OF A CORPORATIO	
nartnership of the 983 FULTON LLC	esident or other officer or an authorized agent of the corporation of [corporation or partnership] named as debtor in this case, dec sheets (Total shown on summary page plus 1), and that they a	lara under negative of navigary that I have
Date 7 23 14	Signature:	
	ZALMAN SKOBLO	
	[Print or type name of individual signature of individ	uning on behalf of debtor.]
	PRESIDENT	
[An individual signing on behalf of a partnership or corpora	tion must indicate position or relationship to debtor.]	
Penalty for making a false statement or concealing property:	Fine of up to \$500,000 or imprisonment for up to 5 years or bot	h. 18 U.S.C. §§ 152 and 3571.

B 7 (Official Form 7) (04/13)

## UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

In re:	983 FULTON LLC	Case No
	Debtor	(if known)
	STATEM	ENT OF FINANCIAL AFFAIRS
	1. Income from employment or operat	ion of business
None	the debtor's business, including part-tip beginning of this calendar year to the continuous two years immediately preceding this the basis of a fiscal rather than a calent of the debtor's fiscal year.) If a joint pe	debtor has received from employment, trade, or profession, or from operation of me activities either as an employee or in independent trade or business, from the date this case was commenced. State also the gross amounts received during the calendar year. (A debtor that maintains, or has maintained, financial records on dar year may report fiscal year income. Identify the beginning and ending dates etition is filed, state income for each spouse separately. (Married debtors filing ate income of both spouses whether or not a joint petition is filed, unless the ion is not filed.)
	AMOUNT	SOURCE
None	debtor's business during the <b>two years</b> joint petition is filed, state income for	y the debtor other than from employment, trade, profession, operation of the immediately preceding the commencement of this case. Give particulars. If a each spouse separately. (Married debtors filing under chapter 12 or chapter 13 ether or not a joint petition is filed, unless the spouses are separated and a joint
	AMOUNT	SOURCE
	3. Payments to creditors	
	Complete a. or b., as appropriate, and	'c.
None	goods or services, and other debts to at this case unless the aggregate value of Indicate with an asterisk (*) any payme as part of an alternative repayment sch	imarily consumer debts: List all payments on loans, installment purchases of my creditor made within 90 days immediately preceding the commencement of all property that constitutes or is affected by such transfer is less than \$600. ents that were made to a creditor on account of a domestic support obligation or edule under a plan by an approved nonprofit budgeting and credit counseling chapter 12 or chapter 13 must include payments by either or both spouses

None ⊠ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that

DATES OF

**PAYMENTS** 

AMOUNT

PAID

AMOUNT

STILL OWING

whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS**  AMOUNT PAID OR VALUE OF AMOUNT STILL **OWING** 

2

**TRANSFERS** 

Debtor:

None [X]

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT** 

AMOUNT PAID

AMOUNT STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) separated and a joint petition is not filed.)

**CAPTION OF SUIT** AND CASE NUMBER NATURE OF **PROCEEDING**  COURT OR AGENCY AND STATUS OR DISPOSITION

LOCATION

Debtor:

ST. JAMES LENDER, LLC V. KERR-JOHNSON

Case Number: 10536/2010

**FORECLOSURE ACTION** 

SUPREME COURT KINGS COUNTY, **NEW YORK** 

DEBTOR'S PROPERTY IS THE SUBJECT OF THIS FORECLOSURE ACTION, BUT DEBTOR IS NOT A PARTY TO THIS ACTION.

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

Debtor:

Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 5. Repossessions, foreclosures and returns

None ⊠

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY 3

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DESCRIPTION DATE OF AND VALUE ORDER OF PROPERTY

Debtor: **BARTON SCHWARTZ 1313 E 15TH STREET** BROOKLYN, NEW YORK

SUPREME COURT KINGS COUNTY, NEW YORK

July 18, 2010

983 Fulton Street, Brooklyn, New York

11230 Case Title:

Value:

Case Number: 10536/2010

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS 4

#### 9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR **DESCRIPTION AND** VALUE OF PROPERTY

Debtor:

**ROBINSON BROG** 875 THIRD AVENUE NEW YORK, NEW YORK 10022

**JUNE 2014** 

\$16,700.00

#### 10. Other transfers

None  $|\mathbf{x}|$ 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None X

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE** 

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were

×

closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

5

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None ☑ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

#### 14. Property held for another person

None ☑

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises

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 $\times$ 

which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

6

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. '

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT NOTICE

**ENVIRONMENTAL** LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS NAME AND ADDRESS

DATE OF

**ENVIRONMENTAL** 

OF GOVERNMENTAL UNIT NOTICE

LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS

STATUS OR

OF GOVERNMENTAL UNIT

DOCKET NUMBER

DISPOSITION

7

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO

NATURE OF

AND ENDING

BEGINNING

NAME

(ITIN)/ COMPLETE EIN

ADDRESS

BUSINESS

DATES

Debtor:

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

**ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Debtor:

DEBTOR KEEPS ITS OWN BOOKS AND RECORDS

8

None ⊠ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptey case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME** 

**ADDRESS** 

DATES SERVICES RENDERED

Debtor:

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

**ADDRESS** 

Debtor:

ZALMAN SKOBLO

866 EASTERN PARKWAY, APT. 4D

BROOKLYN, NEW YORK

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Debtor:

#### 20. Inventories

None ⊠ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other

DATE OF INVENTORY

INVENTORY SUPERVISOR

basis)

Debtor: N/A

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES

OF CUSTODIAN

DATE OF INVENTORY

OF INVENTORY RECORDS

Debtor: N/A

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

N/A

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

10

ALLAN JOHNSON **SECRETARY** 

25 EASTERN PARKWAY, 5A **BROOKLYN, NEW YORK 11238** 

ZALMAN SKOBLO **PRESIDENT** 

866 EASTEN PARKWAY, APT. 4D 90 BROOKLYN, NEW YORK

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None X preceding the commencement of this case.

**NAME ADDRESS** DATE OF WITHDRAWAL

N/A

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE DATE OF TERMINATION

N/A

#### 23. Withdrawals from a partnership or distributions by a corporation

None X

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, DATE AND PURPOSE RELATIONSHIP TO DEBTOR OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 9

N/A

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

		10							
	25. Pension Funds.								
None	If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.								
	NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)							
		* * * * *							
	I declare under penalty of perjury that I have read the answers contained in the foregoing statement and any attachments thereto and that they are true and correct to the best of my knowledge, information								
	Date 12/14	Signature							
		Print Name and Title ZALMAN SKOBLO, PRESIDENT							
		0 continuation sheets attached							

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re:

983 FULTON LLC,

Debtor

Case No.

#### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
ALLAN JOHNSON 25 EASTERN PARKWAY BROOKLYN, NEW YORK 11238		10%	MEMBER
ZALMAN SKOBLO 866 EASTERN PARKWAY, 4D BROOKLYN, NEW YORK		90%	MEMBER

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, ZALMAN SKOBLO, PRESIDENT of the corporation named as the debtor in this

case, uc	claic u	muer b	chany of pe	ajury maci nave	read the n	orego	migarist of rec	lumy Security	
Holder	s and th	hat it is	true and co	orrect to the best	of my info	ormat	tion and belief		
	$\sim 1$	المم			-				
Date:	200	SYN	\	_	Signature	: ,	/		
					_		<del></del>	***************************************	ACTORISADOR DE CONTRACTOR DE C

Printed Name: ZALMAN SKOBLO
Title: PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 203 (12/94)

# United States Bankruptcy Court

## SOUTHERN DISTRICT OF NEW YORK

Ir	ır	e			
		983 FULTON LLC		Case No.	
D	eb	tor		Chapter 11	
		DISCLOSURE	E OF COMPENSATI	ON OF ATTORNEY FOR DEBTOR	
1.	n: b:	amed debtor(s) and that ankruptcy, or agreed to	compensation paid to me be paid to me, for service	2016(b), I certify that I am the attorney for the above within one year before the filing of the petition in s rendered or to be rendered on behalf of the debtory case is as follows:	
	F	or legal services, I have	agreed to accept	\$ <u>16,700.00</u>	
	Ρ	rior to the filing of this s	tatement I have received	\$ <u>16,700.00</u>	
	В	alance Due		\$ <u>0.00</u>	
2.	TI	he source of the comper	nsation paid to me was:		
		X Debtor	Other (specify)		
3.	T	ne source of compensati	on to be paid to me is:		
		Debtor	Other (specify)		
4.		have not agreed to sh members and associate	nare the above-disclosed o	compensation with any other person unless they are	Э
		members or associates	the above-disclosed composition of my law firm. A copy of he compensation, is attact	pensation with a other person or persons who are roof the agreement, together with a list of the names of the decided.	ot of
5.	In ca	return for the above-dis se, including:	sclosed fee, I have agreed	to render legal service for all aspects of the bankru	ptcy
	a.	Analysis of the debtor to file a petition in ban	s financial situation, and r kruptcy;	rendering advice to the debtor in determining whet	her
	b.	Preparation and filing	of any petition, schedules	s, statements of affairs and plan which may be requi	red;
	c.	Representation of the o	debtor at the meeting of c	reditors and confirmation hearing, and any adjourn	ed

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

d.	Representation	of the de	ebtor in a	adversary	proceedings and	other	contested	bankruptcy	/ matters:
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e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

# CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this banking per proceedings. Date A MITCHELL GREENE Signature of Attorney See Attachment 1 Name of law firm

## **Attachment**

Attachment 1

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

# United States Bankruptcy Court Southern District of New York

In re	983	FUL	.TON	LLC
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Case No.

Debtor.

Chapter 11

#### STATEMENT OF CORPORATE OWNERSHIP

Comes now 983 FULTON LLC and 7007.1 state as follows:	_ (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a)
All corporations that directly or indirectly nterests are listed below:	own 10% or more of any class of the corporation's equity

OR,

X There are no entities to report.

A. MITCHELL GREENE Signature of Attorney

Counsel for Bar no .:

Address.: 875 THIRD AVENUE, 9TH FLOOR

NEW YORK, New York 10022

Telephone No.: (212) 603-6300

Fax No.:

E-mail address:

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

983 FULTON LLC	Case No.
Debtors	Chapter 11
VERIFICATION OF	CREDITOR MATRIX
The above named debtor(s), or debtor's attorney if applical attached Master Mailing List of creditors is complete, correct and Local Bankruptcy Rules and I/we assume all responsibility for er	d consistent with the debtor's schedules pursuant to
t t	A
Dated:	Signed:
Dated:	Signed:
Signed:	
Attorney for Debtor(s) Bar no.:	
Telephone No.:	

E-mail address:

983 FULTON LLC 225 BROADWAY, 29TH FLOOR NEW YORK, NY 10007

A. MITCHELL GREENE 875 THIRD AVENUE, 9TH FLOOR NEW YORK, NY 10022

A TO Z MANAGEMENT C/O SHAINDY SOLNI 3813 13TH AVENUE BROOKLYN, NY 11218

ALLAN JOHNSON 25 EASTERN PARKWAY BROOKLYN, NY 11238

CORP. COUNSEL FOR NEW YORK CITY (52 DUAN 52 DUANE STREET NEW YORK, NY 10007

HPD 100 GOLD STREET 3RD FLOOR NEW YORK, NY 10038

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19114

MARK J. NUSSBAUM, ESQ. 225 BROADWAY. 39TH FLOOR NEW YORK, NY 10007

NATIONAL FIRE UNION 625 LIBERTY AVENUE PITTSBURGH, PA 15222

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NEW YORK STATE DEPARTMENT OF FINANC BANKRUPTCY/SPECIAL PROCEDURES SECT, P.O. ALBANY, NY 12205-0300

NYC DEPARTMENT OF FINANCE ATTN: LEGAL AFFAIRS - DEVORA COHN, 345 A BROOKLYN, NY 11201

OFFICE OF THE ATTORNEY GENERAL THE CAPITOL ALBANY, NY 12224

SAKHATWAT ULLAH 918 PACIFIC STREET BROOKLYN, NY 11238

SOLFERINO & SOLFERINO LLP 1325 FRANKLIN AVENUE GARDEN CITY, NY 11530

ST. JAMES LENDER LLC 515 MADISON AVENUE NEW YORK, NY 10022

UNITED STATES ATTORNEY'S OFFICE SOUTHERN DISTRICT OF NEW YORK, ATTN: TAX,

UNKNOWN

YORK CITY CAPITAL CORP. 140 GRAND STREET WHITE PLAINS, NY 10601 ZALMAN SKOBLO 866 EASTERN PARKWAY, 4D BROOKLYN, NY